Stiftung Auffangeinrichtung BVG

Vested benefits accounts



 \rightarrow Please send the completed and signed form together with the necessary documentation to:

Stiftung Auffangeinrichtung BVG Vested Benefits Accounts P.O. Box 8050 Zurich POFICHBEXXX (SWIFT) CH50 0900 0000 8001 30227 (IBAN)

www.chaeis.ch

+41 44 468 22 22 (Tel.) Telephone service (Mon. to Fri.) 8 a.m. to midday/1.30 p.m. to 5 p.m.

Application Cash payout due to invalidity Your vested benefits have a value less than CHF 20,000.00

Note: Please complete the form electronically

| Personal details | | | | |
|--|--------------------------------|---------------|---|---|
| Vested benefits account No. (if known): | | | | |
| Surname: | | | | |
| First name: | | | | |
| Street, No.: | | | | |
| Postcode, town, country: | | | | |
| Tel.: | | | | |
| E-mail: | | | | |
| Date of birth: | | Gender: | M | F |
| OASI (AHV/AVS) No.: | | | | |
| Marital status: | single | | | |
| | married/registered partnership | since (date): | | |
| | divorced/dissolved partnership | since (date): | | |
| | widowed | since (date): | | |

| Payment address | | | | | |
|---|----------------------------------|--|--|--|--|
| | Bank account Post office account | | | | |
| Account number: | | | | | |
| Name of the bank: | | | | | |
| Street, No.: | | | | | |
| Postcode, town: | | | | | |
| IBAN: | | | | | |
| SWIFT/BIC: (mandatory for payment abroad) | | | | | |
| The financial institution must accept CHF | | | | | |
| Account in the name of: | Surname, first name: | | | | |
| | Street, No.: | | | | |
| | Postcode, town, country: | | | | |

| Details of place of residence | | | | | |
|--|-------|---------------------|--|--|--|
| At the time of payout my main place of residence is: | | | | | |
| in Switzer | rland | outside Switzerland | | | |

| Confirmations | | | | | |
|--|---|--|--|--|--|
| I, as the account holder, I | hereby confirm with my signature that the information provided is complete and correct. | | | | |
| Surname, first name: | | | | | |
| Place, date: | Signature: | | | | |
| I, as the spouse/registered partner of the account holder, hereby confirm with my signature my agreement with the request. | | | | | |
| Surname, first name: | | | | | |
| Place, date: | Signature: | | | | |

Documentation required

Please send us the following additional documents so that we can process your application:

- Copy of your OASI (AHV/AVS) card
- Copy of your identity card or passport
- If you are married or in a registered partnership: copy of the identity card or passport of your spouse/registered partner and copy of your marriage certificate/partnership certificate
- If you are divorced or your partnership has been dissolved: copy of the complete, legal divorce decree/decree dissolving your partnership
- Copy of the current invalidity insurance decision

We may need additional information and documents. We will contact you if this is the case.